



HENRY & PETERS

CERTIFIED PUBLIC ACCOUNTANTS | EST. 1929

Audit, Tax, and Accounting Solutions+ Financial Institutions

More than Accounting.

What Clients Say

“Henry & Peters CPA Firm’s Financial Institutions team provides various services for us, including our annual independent audit, annual internal control assessment, tax return preparation, and annual 401K/KSOP audit. The Partners have been valuable resources to our company, not only in routine tax and accounting matters, but also in more complex issues. Henry & Peters team members have worked well with our team members. An especially important and distinguishing characteristic of their service is their responsiveness to our questions. All managers and staff readily share knowledge and resources that help make our business better. Henry & Peters CPAs care about the success of our business, and it shows in their service.”

EVP/CFO, Financial Institution



Deeper Experience. More Trust.

For building a reputation, confidence counts. That's why so many financial institutions have trusted Henry & Peters for decades. More than 50 years of deep, direct experience in the field—especially with independent commercial banks—provides the real-life familiarity and practical understanding of audit, tax, and consulting services that can make Henry & Peters a trusted partner in your long-term success.

Integrated Support.

Currently, more than 25 financial institutions with assets from \$50 million to \$3.7 billion are depending on Henry & Peters—not only for our professional accounting services, but for our intimate understanding of day-to-day operations and industry issues. Beyond helping you maintain compliance and manage costs, we offer integrated, year-round support with a practical perspective, to ease the strain on your staff and help make more sense of where your business is headed.

- Tax preparation
- External, internal, NACHA, and trust audits
- Regulatory compliance and reporting; including:
Call Reports, FR Y-6, FR Y-8, FR Y-9, and FR Y-11
- FDICIA reporting and attestation
- Directors' examinations
- Consulting
- Risk assessment
- Best practices for internal control processes
- Expert witness for cases involving banking
- Due diligence

Put our passion, skill, and personal commitment into practice today! Contact us at our offices in Tyler, Longview, or Frisco to schedule a meeting with our banking professionals.

Financial Intelligence.

Henry & Peters fields a team of more than 90 professionals with diverse backgrounds and experience in national, regional, and local accounting firms, as well as in various positions in the industry. We have built a wealth of bank-specific knowledge from team members who have worked in the banking industry, combined with years of working hand-in-hand with our clients on mergers, acquisitions, accounting and regulatory changes, and various other regulatory examinations and arrangements. We know how to handle compliance while helping boost economic relevance, efficiency, and profitability. Henry & Peters and our engagement personnel have the requisite skills, enthusiastic attitude, and personal commitment to successfully serve you well—not only now, but in the years to come as your institution grows and as the banking environment continues to change.

- Holding company formations
- Reorganizations
- Mergers and acquisitions
- Litigation support
- State tax matters
- S Corporation elections
- ESOP plans
- Insurance operations
- Internal audit design



Gary Penkilo
CPA/CFE



Jana Broussard
CPA



Jim Gomillion
CPA



Darin Cowart
CPA



Cara Calhoun
CIA/CFE/CICA



Brett Morton
CPA



Shawn Onley
CPA



Tyler Clakley
CPA



Brynn Davis
CPA



Cody Patterson
CPA



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