

Tyler | Longview | Frisco

Texas-based CPA Firm.

Tax, Audit, Client Accounting Services, Advising Business Advising: CFO/Controller Services



CFO/Controller services to support Business Success

Successful businesses have a good understanding of both the operational and financial aspects of their business. Having a CFO/Controller to provide financial guidance adds value to the success of a business.

At Henry & Peters, we have the expertise to provide practical CFO/Controller consulting services designed to solve problems, gain efficiency, and provide you needed financial insight.

Our experienced team has a variety of industry backgrounds allowing us to offer specialized knowledge to help your business.

What Clients Say

"I can't thank both of you enough for the work you did for us when we were in a very difficult season. Your professionalism and expertise have helped us continue operating at a high level, and I'm deeply grateful for both the work you have done for us and the manner in which you carried out your work. You are both a credit to your company and your profession, and I would be honored to recommend you to anyone who would ask about your abilities!"

Why consider outsourcing **CFO/Controller Services?**

- CFOs typically cost \$125K \$250K per year
- Independent and fresh view of your business and finances
- Provide financial and strategic advice that aligns with your business goals
- Financial leadership



Ginny Ragland





Darin Newhouse CPA



Laura Williams CPA







Gerry McGilvray CPA



Aaron Klein CPA



CPA









CFO/Controller Services

- ÷ Financial statement preparation & analysis
- Budget preparation & tracking ÷
- Cash flow management & financing options ÷
- Internal controls & policies review ÷
- Strategic planning & business plan support ÷
- Financial modeling & forecasting +
- Accounting system design & implementation ÷
- Multiple entity structures setup ÷
- Oversight of accounting functions ÷
- ÷ Conferences with management
- Software integration and utilization ÷
- Troubleshooting & clean-up 4
- Training in-house accountants & bookkeepers