



# HENRY & PETERS

CERTIFIED PUBLIC ACCOUNTANTS | EST. 1929

Tyler | Longview | Frisco

**Texas-based CPA Firm.**

**Tax, Audit, Client Accounting Services, Advising  
Financial Institutions**



**More Than Accounting.**

# Deeper Experience. More Trust.

More than 90 years of direct experience in the field—especially with independent commercial banks—provides the familiarity and practical understanding of audit, tax, and consulting services that can make Henry & Peters a trusted partner in your success.

## Integrated Support.

More than 25 financial institutions with assets from \$50 million to \$3.7 billion are depending on Henry & Peters—not only for our professional accounting services, but for our intimate understanding of day-to-day operations and industry issues. Beyond helping you maintain compliance and manage costs, we offer integrated, year-round support with a practical perspective, to ease the strain on your staff and help make more sense of where your business is headed.

- + Financial statement audits, reviews, and agreed-upon procedures
- + Tax preparation
- + External, internal, NACHA, and trust audits
- + Regulatory compliance and reporting; including: Call Reports, FR Y-6, FR Y-8, FR Y-9, and FR Y-11
- + FDICIA reporting and attestation
- + Directors' examinations
- + Consulting & advising
- + Risk assessment
- + Best practices for internal control processes
- + Expert witness for cases involving banking
- + Due diligence

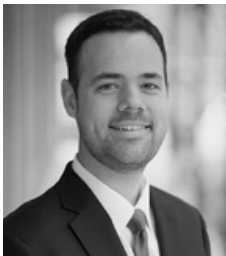
## Financial Intelligence.

Henry & Peters fields a team of more than 130 employees with diverse backgrounds and experience in national, regional, and local accounting firms, as well as in various positions in the industry. We have built a wealth of bank-specific knowledge from team members who have worked in the banking industry, combined with years of working hand-in-hand with our clients on mergers, acquisitions, accounting and regulatory changes, and various other regulatory examinations and arrangements. We know how to handle compliance while helping boost economic relevance, efficiency, and profitability. Henry & Peters and our engagement personnel have the requisite skills, enthusiastic attitude, and personal commitment to successfully serve you—not only now, but in the years to come as your institution grows and as the banking environment continues to change.

- + Holding company formations
- + Reorganizations
- + Mergers & acquisitions
- + Litigation support
- + State tax matters
- + S Corporation elections
- + ESOP plans
- + Insurance operations
- + Internal audit design



**Jana Broussard**  
CPA



**Brett Morton**  
CPA



**Cara Calhoon**  
CIA / CFE / CICA



**Tyler Clakley**  
CPA



**Jim Gomillion**  
CPA



**Shawn Onley**  
CPA



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