



# HENRY & PETERS

CERTIFIED PUBLIC ACCOUNTANTS | EST. 1929

Tyler | Longview | Frisco

**Texas-based CPA Firm.**

**Tax, Audit, Client Accounting Services, Advising**

## **Non-Profit: Industry Specialization**



**More Than Accounting.**

# Deeper Experience. More Trust.

Over 90 years of deep, direct experience in the field of non-profit governance and accounting provides the familiarity and practical understanding of audit, tax, advising, and client accounting services that make Henry & Peters a trusted partner in your success.

## Non-Profit: Industry Specialization

### Audits/Assurance

We understand how important and impeccable financial records are to non-profits, and their donors. In addition to our entire firm's dedication to serving the community, our non-profit audit team is well-versed in UPMIFA regulations and the complexities of endowment accounting. We have employees that regularly obtain non-profit training and those that specialize in non-profit accounting and auditing. Our team approaches each audit with the intent of providing sound guidance and recommendations for improvement and greater transparency.

- + Financial statement audits
- + Internal control recommendations
- + Financial statement reviews and compilations
- + Best practices recommendations
- + Fraud prevention
- + Forensic audits
- + Agreed-upon procedures

### Tax

Tax planning and advising in the non-profit sector revolves around compliance, and we know remaining in good standing is of utmost importance to you. We consult with numerous non-profit organizations on how to optimize information reporting in order to maximize the funds they need to operate and grow.

### Client Accounting Services

Henry & Peters will assist you with the implementation and maintenance of accounting practices that will produce accurate and informative records, ideal for public information reporting and applying for grants.

- + Financial Reporting & analysis
- + Donor restricted and unrestricted funds monitoring
- + Track donor accounts and pledges
- + QuickBooks setup
- + Payroll processing
- + Payroll tax reporting
- + Consulting



**Jana Broussard**  
CPA



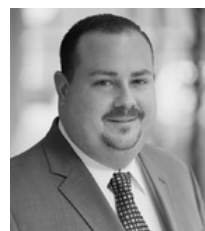
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Employee Benefit Plan Audit  
Quality Center Member

